

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
COMPUTE NORTH HOLDINGS, INC., <i>et al.</i> , ¹)	
)	Case No. 22-90273 (MI)
Debtors.)	(Jointly Administered)
)	Re: Docket Nos. 91, 165, 191, & 256

OMNIBUS NOTICE OF ADJOURNMENT OF NOVEMBER 7, 2022 HEARING

PLEASE TAKE NOTICE that on September 22, 2022, each of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code with the United States Bankruptcy Court for the Southern District of Texas (the “Court”).

PLEASE TAKE FURTHER NOTICE that on October 11, 2022 the Debtors filed the *Debtors' Emergency Motion For Entry of an Order Pursuant to Sections 105(a), 362, and 542 of the Bankruptcy Code Enforcing the Automatic Stay, Compelling Turnover of Property of the Estate, and Sanctioning NextEra Energy and Its Affiliates for Violation of the Automatic Stay* [Docket No. 165] (the “Motion”). The Motion was scheduled for a status conference on November 7, 2022 at 9:00 a.m. (prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that on October 24, 2022, the Court entered an order [Docket No. 256] (the “Bidding Procedures Order”) that, among other things, established November 7, 2022 at 9:00 a.m. (prevailing Central Time) as the date for a hearing on one or more sales of the Debtors’ assets (the “Sale Hearing” and together with the status conference on the Motion, the “Matters”)

PLEASE TAKE FURTHER NOTICE that, with the approval of the Court, the Matters have been adjourned to **November 16, 2022 at 9:00 a.m. (prevailing Central Time).**

PLEASE TAKE FURTHER NOTICE that copies of the Motion, the Bidding Procedures Order, and all other documents filed in these chapter 11 cases are available (a) free of charge by accessing the website maintained by the Debtors’ claims and noticing agent, Epiq Corporate

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors’ service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

Restructuring, LLC, at <https://dm.epiq11.com/case/computenorthholdings/info> or (b) for a fee by accessing the PACER system on the Court's website at <https://ecf.txs.uscourts.gov>.

Dated: November 4, 2022
Houston, Texas

/s/ James T. Grogan III

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Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on November 4, 2022, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James T. Grogan III

James T. Grogan III